



### Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Access Financial Planning, LLC’s advisory services and fees, respectively, as these sections of the Brochure contain important details about Access Financial Planning, LLC’s advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

<b>Fees Charged by Investment Adviser</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Assets Under Management Fee	0.5%	Quarterly in advance	Investment management services
Assets Under Advisement Fee	0%	n/a	n/a
Hourly Fee	\$0	n/a	n/a
Subscription Fee	\$0	n/a	n/a
Fixed Fee (per quarter)	\$1,500 – 2,500	Quarterly in advance	Comprehensive financial planning
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other	\$0	n/a	n/a
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a

**Fees may not apply to all clients; talk with your Adviser about fees and costs applicable to you**

### Additional fees and costs to discuss with your Adviser

<b>Additional Fees/Cost</b>	<b>Yes/No</b>	<b>Paid To</b>
Brokerage Fees if applicable	Yes	Charles Schwab & Co.
Commissions	No	n/a
Custodian Fees if applicable	Yes	Charles Schwab & Co.
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses if applicable	Yes	Each exchange-traded fund (ETF) and mutual fund manager has their own underlying investment fee and expense which is charged directly to the net asset value of the security. More information regarding such fees is available in the security prospectus.

Effective 09/01/2023